

## ALPHA IVF GROUP BERHAD

### Subject

INITIAL PUBLIC OFFERING ("IPO") OF 1,458,000,000 ORDINARY SHARES IN ALPHA IVF GROUP BERHAD ("ALPHA IVF" OR "COMPANY") ("IPO SHARES") IN CONJUNCTION WITH THE LISTING OF AND QUOTATION FOR ITS ENTIRE ISSUED ORDINARY SHARES ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") COMPRISING A PUBLIC ISSUE OF 364,500,000 NEW SHARES ("ISSUE SHARES") AND OFFER FOR SALE OF 1,093,500,000 EXISTING SHARES ("OFFER SHARES") INVOLVING: (I) AN INSTITUTIONAL OFFERING OF 1,239,300,000 IPO SHARES (COMPRISING 1,093,500,000 OFFER SHARES AND 145,800,000 ISSUE SHARES) TO INSTITUTIONAL AND SELECTED INVESTORS, INCLUDING BUMIPUTERA INVESTORS APPROVED BY THE MINISTRY OF INVESTMENT, TRADE AND INDUSTRY, MALAYSIA; AND (II) A RETAIL OFFERING OF 218,700,000 ISSUE SHARES TO THE DIRECTORS, ELIGIBLE EMPLOYEES AND ELIGIBLE PERSONS WHO HAVE CONTRIBUTED TO THE SUCCESS OF ALPHA IVF AND ITS SUBSIDIARIES ("GROUP"), AND THE MALAYSIAN PUBLIC AT AN IPO PRICE OF RM0.32 PER IPO SHARE, PAYABLE IN FULL UPON APPLICATION.

Please refer attachment below.

### Attachments

[Alpha IVF - Prospectus \(Part 1\).pdf](#)

2.3 MB

[Alpha IVF - Prospectus \(Part 2\).pdf](#)

2.1 MB

[Alpha IVF - Prospectus \(Part 3\).pdf](#)

1.2 MB

[Alpha IVF - Detailed Procedures for Application and Acceptance.pdf](#)

403.4 kB

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<b>Company Name</b>	ALPHA IVF GROUP BERHAD
<b>Stock Name</b>	ALPHA
<b>Date Announced</b>	01 Mar 2024
<b>Category</b>	Document Submission
<b>Reference Number</b>	DCS-28022024-00030